

February 08, 2017

The General Manager
Corporate Relationship Manager
BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 533107

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: RDEL

Dear Sirs,

Re: Intimation under Regulation 29 of LODR Regulations

This is in continuation of our Letter dated February 4, 2017 and pursuant to Regulation 29(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR Regulations').

The Board of Directors at its meeting to be held on Saturday, February 11, 2017, will also consider approving, inter alia, a Refinancing Scheme with the Lenders of the Company and consequent issuance of Equity Shares, Compulsorily Redeemable Preference Shares and Secured Non-Convertible Debentures and convening of an Extraordinary General Meeting for the said purposes.

The above shall be subject to all permissions, sanctions and approvals as may be necessary under the applicable provisions of law.

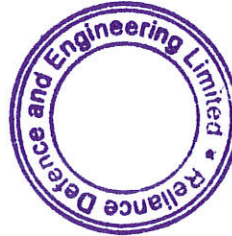
On completion of the process of Refinancing, the Company would exit from Corporate Debt Restructuring scheme (CDR).

We request you to inform your Members accordingly.

Yours faithfully,
For **Reliance Defence and Engineering Limited**



Ajit Dabholkar
Corporate Counsel & Company Secretary
Membership No. F4424



CC:

National Securities Depository Limited
Trade World, 4th Floor
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai 400013

Central Depository Services (India) Ltd
28th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai 400023