

**Reliance Naval and Engineering Limited**

Reliance Center, 2nd Floor, South Wing
Prabhat Colony, Off Vakola flyover
Santa Cruz (East) Mumbai 400 055

Tel : +91 22 4303 1000
Fax : +91 22 4303 2790

www.rnaval.co.in

December 28, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

BSE Scrip Code: 533107

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E) Mumbai - 400 051

NSE Symbol: RNaval

Dear Sir(s),

Sub: Post facto intimation of Meeting of Committee of Creditors (CoC) held on December 28, 2020

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), and in accordance with the requirements of sub-clause 16(g) of Clause A of Part A of Schedule III of LODR, we wish to inform you that Eleventh meeting of Committee of Creditors was held today.

You are requested to take the above information on record

Thanking you

Yours faithfully,

For **Reliance Naval and Engineering Limited**

Sd/-

Sudip Bhattacharya

Resolution Professional

IP Registration No. IBBI/IPA-003/IP-P0080/2017-18/10703

Address: C/o Duff & Phelps India Pvt. Ltd, 14th Floor,

Raheja Tower, Bandra Kurla Complex,

Bandra East, Mumbai – 400 051.

Email id: ip.reliancenaval@duffandphelps.com

Address Reg. With IBBI 903 Queensgate CHS, Hiranandani Estate

Thane-west-400 607

(Reliance Naval and Engineering Limited is under Corporate Insolvency Resolution Process as per the provisions of Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by Resolution Professional, Mr. Sudip Bhattacharya appointed by NCLT, Ahmadabad bench by order dated May 05, 2020.)