

Claims Submitted by Financial Creditors in Form C for Reliance Naval and Engineering Limited
(The claims has been provisionally admitted and are subject to change based on further verification)

Sr. No	Name of Financial Creditors	Amount Claimed (INR)	Amount Admitted (INR)	Amount under verification (INR)	Amount Rejected (INR)	Remarks
1	State Bank of India	19,65,00,45,209	19,65,00,45,209	-	-	Refer Note 5
2	Union Bank of India	15,56,42,28,644	15,55,34,39,705	-	1,07,88,939	Refer Note 2
3	IDBI Bank	13,75,59,24,677	13,75,59,24,677	-	-	Refer Note 5
4	Bank of Baroda (erstwhile Dena Bank and Vijaya Bank)	8,47,41,37,022	-	8,47,41,37,022	-	Refer Note 1 & 6
5	Export-Import Bank of India (EXIM)	7,83,14,56,413	7,82,50,28,847	-	64,27,566	Refer Note 2
6	Central Bank of India	7,25,22,05,787	7,25,22,05,787	-	-	
7	Punjab National Bank	6,62,76,13,055	6,62,76,13,055	-	-	
8	United Bank of India	5,82,37,72,349	5,82,37,72,349	-	-	Refer Note 5
9	Oriental Bank of Commerce	5,43,54,45,465	5,30,21,01,716	13,33,43,749	-	Refer Note 5 & 6
10	IFCI Ltd (incl. CG provided for RMOL)	5,28,21,94,514	-	5,28,21,94,514	-	Refer Note 1 & 4
11	Bank of India	5,03,19,32,042	5,03,19,32,042	-	-	
12	UCO Bank	4,68,55,10,963	4,68,55,10,963	-	-	
13	Punjab Sind Bank	3,76,64,81,935	3,76,64,81,935	-	-	Refer Note 6
14	Jammu & Kashmir Bank Ltd	3,39,58,89,644	3,26,28,51,230	-	13,30,38,414	Refer Note 2
15	Corporation Bank	3,19,78,29,622	3,13,80,94,632	5,97,34,990	-	Refer Note 6
16	India Infrastructure Finance Company (UK)Limited	2,98,16,19,746	2,97,97,21,213	-	18,98,532	Refer Note 2
17	Housing and Urban Development Corporation Ltd.(HUDCO)	2,14,97,32,977	2,14,78,31,570	-	19,01,407	Refer Note 2
18	Bank of Maharashtra	1,10,14,94,946	1,10,14,94,946	-	-	
19	LIC of India	1,08,89,94,570	-	1,08,89,94,570	-	Refer Note 1
20	Karur Vyas Bank	41,36,99,197	41,23,31,381	-	13,67,816	Refer Note 4
21	Karnataka Bank	38,76,81,065	38,76,81,065	-	-	
22	IL & FS Bank	8,13,42,529	8,13,42,529	-	-	
23	SKIL Infrastructure Limited	96,25,83,61,954.06	-	96,25,83,61,954.06	-	Refer Note 7
24	Nikhil Gandhi	91,82,60,85,077.46	-	91,82,60,85,077.46	-	Refer Note 7
25	Bhavesh Gandhi	91,82,60,85,077.46	-	91,82,60,85,077.46	-	Refer Note 7
26	Citi Securities and Financial Services (Assigned from Reliance Infrastructure Ltd)	25,38,20,04,492	-	25,38,20,04,492	-	Refer Note 1
27	Rosa Power Supply Company Limited	3,49,38,17,466	-	3,49,38,17,466	-	Refer Note 1
28	SKIL Shipyard Holdings Pvt Ltd	2,00,00,00,030	-	2,00,00,00,030	-	Refer Note 1
29	Reliance Capital Limited	1,11,11,19,863	-	1,11,11,19,863	-	Refer Note 1
	TOTAL AMOUNT CLAIMED	4,35,87,67,06,330	1,08,78,54,04,852	3,26,93,58,78,805	15,54,22,674	

NOTE:

- The claims are under verification. IRP team has requested for supporting documents like interest calculation sheet and account statements which is currently awaited from lenders
- Excess Interest claimed from 16-Jan-20 to 17-Jan-20 has not been admitted, as CIRP is initiated from 15-Jan-20
- Amount claimed by Karur Vyas Bank in Form C varies from the documents and interest calculation provided, claim admitted as per detailed calculation, form to be revised
- Corporate Debtor has provided the Corporate Guarantee to IFCI for the financial facilities availed by Reliance Marine and Offshore Limited ("RMOL"). The said CG was invoked in 2017
- Claim includes the Bank Guarantee provided to Ministry of Defence invoked after the commencement of CIRP date i.e. 15-Jan-20
- The claims are calculated from the date of NPA as 30-March-2015 i.e. prior to the failure of CDR Agreement
- Mr. Nikhil Gandhi and Mr. Bhavesh Gandhi has provided Personal Guarantee (Jointly & Severally) Further, SKIL Infrastructure Ltd has provided Corporate Guarantee. The claims filed by them are under verification.
- Please note that the above financial claims have been provisionally admitted based on the clarifications provided by the lenders and details made available by the Corporate Debtor; the claim amount is subject to change